



## COMPETENCY ASSESSMENT FORM

|   |   |
|---|---|
| <b>NAME:</b>  | <b>UNIVERSITY ID:</b>   |
| <b>TITLE:</b>   |   |
| <b>UNIT:</b>  | <b>DEPARTMENT:</b>  |
| <b>TYPE OF COMPETENCY ASSESSMENT</b><br><br><input type="checkbox"/> PROBATIONARY <input type="checkbox"/> ANNUAL | <b>ASSESSMENT PERIOD:</b><br><br><b>FROM:</b> _____ <b>TO:</b> _____<br><div style="display: flex; justify-content: space-between; font-size: small;"> <span>Month/Year</span> <span>Month/Year</span> </div> |

|   |  |
|---|--|
| <p><b>DIRECTIONS:</b><br/> <i>Using an updated, HR approved job description, place the core competencies required for that specific position on the second page of the form. Make note if this is a new employee or an annual assessment for regular employees who have passed probation. Include the age and population served as well as the validation method used. Once the form with documentation is complete, include all appropriate signatures. Keep the original in the supervisors file and provide a copy to the employee. For Patient Care Services provide a copy to the Staffing Office.</i></p> |  |
| <b>Job Title:</b>   |  |
| <b>Department:</b>  |  |
| <b>Division/Section:</b>  |  |
| <b>Operating Unit:</b>  |  |
| <b>Reports To:</b>  |  |
| <b>Competency Assessment Conducted By:</b>  | <b>Competency Assessment Completed By:</b> |

**JOB SUMMARY BASED ON THE MOST RECENTLY APPORVED JOB DESCRIPTION:**

| Age of Patient Population Served                      | Population   | Validation Method*           |
|---|--|------------------------------|
| <input type="checkbox"/> Neonate (Birth – 28 days)    | <input type="checkbox"/> Bariatric Patients: BMI is > 40, or > 35 with weight related co-morbidities | O = Observation              |
| <input type="checkbox"/> Infant (29 days – < yr)      | <input type="checkbox"/> Patient with exceptional communication needs                                | D = Demonstration            |
| <input type="checkbox"/> Pediatric (1 – 12 yrs)       | <input type="checkbox"/> Patient with developmental delays   | R = Record Review            |
| <input type="checkbox"/> Adolescent (13 – 17 yrs)     | <input type="checkbox"/> Patient at the end of life  | T = Test                     |
| <input type="checkbox"/> Adult (18 – 64 yrs)          | <input type="checkbox"/> Patient under isolation precautions   |                              |
| <input type="checkbox"/> Older Adult (65 yrs & older) | <input type="checkbox"/> All Populations   |                              |
| <input type="checkbox"/> Nonage Specific Task (N/A)   |  | *Will vary for each job duty |

## CORE COMPETENCIES FOR ESSENTIAL JOB DUTIES

Check the box that corresponds to the validation method and your assessment of competency for each job duty.

### Essential Duty 1:

Validation Method:  O  D  R  T      Rating:  Pass  Fail

### Essential Duty 2:

Validation Method:  O  D  R  T      Rating:  Pass  Fail

### Essential Duty 3:

Validation Method:  O  D  R  T      Rating:  Pass  Fail

### Essential Duty 4:

Validation Method:  O  D  R  T      Rating:  Pass  Fail

### Essential Duty 5:

Validation Method:  O  D  R  T      Rating:  Pass  Fail

### Essential Duty 6:

Validation Method:  O  D  R  T      Rating:  Pass  Fail

**Essential Duty 7:**

**Validation Method:**  O  D  R  T **Rating:**  Pass  Fail

**Essential Duty 8:**

**Validation Method:**  O  D  R  T **Rating:**  Pass  Fail

**Essential Duty 9:**

**Validation Method:**  O  D  R  T **Rating:**  Pass  Fail

**Essential Duty 10:**

**Validation Method:**  O  D  R  T **Rating:**  Pass  Fail

**Essential Duty 11:**

**Validation Method:**  O  D  R  T **Rating:**  Pass  Fail

**Essential Duty 12:**

**Validation Method:**  O  D  R  T **Rating:**  Pass  Fail

**Credential(s) Required:**

**Primary Source Verification:**

**ADA Physical Demands:**

**ADA Work Environment Conditions:**

**ANNUAL ASSESSMENT FOR REGULAR EMPLOYEES:**

- Employee has successfully demonstrated competency in key areas for the position.
- Employee has not successfully demonstrated competency in key areas. (Explain Below)
- Employee will need to be reassessed for competency. (Explain Below)

\_\_\_\_/\_\_\_\_/\_\_\_\_  
MM DD YY

**CORE COMPETENCY ASSESSMENT FOR NEW EMPLOYEES:**

- Employee has successfully demonstrated competency required for the position.
- Employee has not successfully demonstrated competency (Explain Below)
- Employee's will need to be re-assessed for competency.

\_\_\_\_/\_\_\_\_/\_\_\_\_  
MM DD YY

**Comments:**

**Employee's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Assessor's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Supervisor's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_